

Feature Comparison Matrix

This document provides you with a detailed look at the features included in each Unleashed plan. If you would like to discuss which plan is the best fit for your business please contact our Sales team.

[CONTACT SALES](#)

OVERVIEW	SMALL	MEDIUM	LARGE	LARGE PLUS
Users Yes, you can add more	1 included	3 included	8 included	20 included
Products, Customers, Suppliers, Transactions	Unlimited*	Unlimited*	Unlimited*	Unlimited*
Integrations	Accounting only	Unlimited*	Unlimited*	Unlimited*
Warehouses	Single	Unlimited*	Unlimited*	Unlimited*
Currencies	Single	Unlimited*	Unlimited*	Unlimited*
iPhone Sales App	FREE	FREE	FREE	FREE
Sandbox Environment	✓	✓	✓	✓
Document Designer	✓	✓	✓	✓
B2B eCommerce	✗	✓	✓	✓
Product Attribute Sets	✗	10	10	10
Production Module	✗	✓	✓	✓
Serial & Batch Tracking	✗	✓	✓	✓
API Access ⁺ <small>(see page 6 for extra bundle details)</small>	✗	125,000	250,000	500,000
Unleashed University	Pay per user	Pay per user	FREE	FREE
Assisted Onboarding ⁺⁺	✗	✓	✓	✓
Support Email & Community	✓	✓	✓	✓
Premium Support Phone & Live Chat	\$150 per month (4 month minimum)	\$150 per month (4 month minimum)	\$150 per month (4 month minimum)	Contact us

*Unlimited access and availability is subject to fair and reasonable use provisions contained in the Unleashed Terms and Conditions. +Number of API calls is subject to fair use. Additional usage above the base calls included in the plan is considered heavy usage and is subject to additional charges. API calls are measured per calendar month. ++Assisted Onboarding only available in the United States, United Kingdom, Australia and New Zealand.

INVENTORY	SMALL	MEDIUM	LARGE	LARGE PLUS
Perpetual Stock Counts Get an accurate inventory balance at any time (no matter where in the world you might be)	✓	✓	✓	✓
CSV Imports Import or export any data via CSV to make bulk updates or data changes a breeze	✓	✓	✓	✓
Custom Reporting Easily customize reporting to include hidden fields and save report layouts for future use	✓	✓	✓	✓
Detailed Product Masters Create detailed product masters with unlimited stock SKUs	✓	✓	✓	✓
Margin Transparency Know exactly how much money you are making, line-by-line in real time	✓	✓	✓	✓
Min and Max Stock Levels Set alerts to drive re-ordering and ensure optimal stock levels maintained	✓	✓	✓	✓
Stock Taking Improvements Filter your count by product or upload it directly	✓	✓	✓	✓
Sandbox Test new data in a clone of your account without affecting business	✓	✓	✓	✓
Product Grouping Lets you categorize products for more accurate reporting and analysis	✓	✓	✓	✓
Stock and Value Adjustments Alter both stock quantity and stock value on the fly	✓	✓	✓	✓
Barcode Scanning For receipting purchase orders, stock counts, and sales shipments	✗	✓	✓	✓
Bills of Materials Create a one-step "recipe" to build finished goods from component stock	✗	✓	✓	✓
Multi Warehouse Locations Hold stock in multiple warehouse locations - transfer with ease	✗	✓	✓	✓
Per Warehouse Controls Manage bin locations and stock level alerts on a per warehouse basis	✗	✓	✓	✓
Price Markups Calculate sell prices by a mark up percentage	✗	✓	✓	✓

SALES	SMALL	MEDIUM	LARGE	LARGE PLUS
Allocations Assign stock to open sales so it's reserved for that customer, or deallocate stock to free it for sale	✓	✓	✓	✓
Clone Quote Quickly clone an existing quote for a customer placing a repeat order	✓	✓	✓	✓
Clone Sales Orders and PO Clone sales Orders and POs to save on admin time	✓	✓	✓	✓
Credits Sales credits are quickly and easily handled to help keep your customers happy	✓	✓	✓	✓
Sales Transparency In-depth reporting on every aspect of your sales process, with customizable reports and end-to-end cost visibility	✓	✓	✓	✓
Detailed Customer Masters Assign a default sales tax and sell price tier per customer with unlimited master customer records	✓	✓	✓	✓
Imports and Exports Use CSV templates for quick and easy data input	✓	✓	✓	✓
Late Sales Alerts Lets you know when a sales order has reached or passed it required-by date	✓	✓	✓	✓
Multiple Delivery Addresses Effortlessly deliver to your customer and their preferred location, every time	✓	✓	✓	✓
Multiple Price Tiers Create multiple price tiers with autofill for greater accuracy (and profit)	✓	✓	✓	✓
Order Discounts Apply pre-determined discounts by customer, line or order	✓	✓	✓	✓
Quotes, Invoices and Orders Seamlessly manage your sales process; email quotes, invoices and orders directly from Unleashed	✓	✓	✓	✓
Recipient Created Tax Invoices Create recipient created tax invoices directly from your purchase orders	✓	✓	✓	✓
Sales Commission Calculate sales by sales person, while excluding the freight and charges that may affect commission	✓	✓	✓	✓
Customized Invoices & Packing Slips Design multiple document layouts to your brand and data specs: print or email during order entry	✓	✓	✓	✓
Batch Completion Complete multiple transactions with a few clicks, sending them to your accounting software	✓	✓	✓	✓
B2B eCommerce Allow your customers to place and track their orders with our dedicated online ordering platform	✗	✓	✓	✓
Customer Pricing Easily assign a special price for each customer so giving a discount isn't a tedious, manual process	✗	✓	✓	✓

PURCHASE	SMALL	MEDIUM	LARGE	LARGE PLUS
Average Cost Stock Valuation Makes keeping track of tight margins a breeze	✓	✓	✓	✓
Cost Analysis Track the effect of changing prices to better manage average product costs	✓	✓	✓	✓
Costed Receipting Add importation costs to your purchases for accurate margin calculation	✓	✓	✓	✓
Detailed Supplier Masters Capture detailed information for unlimited suppliers in one location	✓	✓	✓	✓
Late Purchase Alerts Overdue POs are on auto-alert to help chase suppliers	✓	✓	✓	✓
Multi-line Stock Adjustments Make adjustments to as many product lines as you like in one transaction	✓	✓	✓	✓
Non-Diminishing Products Sell non-diminishing products (freight or labor) without affecting stock balance accuracy	✓	✓	✓	✓
Pack Size You choose the number of items in a pack to speed-up picking	✓	✓	✓	✓
Process Flow Effortlessly apply best practice purchasing processes from order to receipt	✓	✓	✓	✓
Purchase Order Recosting Receipt goods to use or sell, with the flexibility of adding costs later and then completing the order	✗	✓	✓	✓
Quotes Create quotes that can be easily emailed to customers for approval	✓	✓	✓	✓
Reordering Stock Powerful stock purchase ordering with the option of auto generated POs	✓	✓	✓	✓
Split Purchase Receipting Automatically create associated backorders for better cashflow	✓	✓	✓	✓
Supplier Change Codes Change supplier, customer and product codes with ease - maintain data integrity	✓	✓	✓	✓
Bin Location Control Record bin locations to save time on picking	✗	✓	✓	✓
Customized Purchase Orders Fully customized purchase orders to send from within Unleashed - individualize by supplier	✓	✓	✓	✓
Multi Currency Manage foreign currency suppliers with accurate currency conversion at time of receipt	✗	✓	✓	✓

PRODUCTION	SMALL	MEDIUM	LARGE	LARGE PLUS
Bills of Material Create recipes for repeatedly manufactured items	X	✓	✓	✓
Kitting Auto-assemble stock from your sales in one easy step	X	✓	✓	✓
Batch number tracking Assign batch numbers and expiration dates to manufactured products and components	X	✓	✓	✓
Serial number tracking Track individual products through production for warranties and recall	X	✓	✓	✓

INTEGRATION	SMALL	MEDIUM	LARGE	LARGE PLUS
QuickBooks Online	✓	✓	✓	✓
Xero	✓	✓	✓	✓
Salesforce	X	✓	✓	✓
Shopify	X	✓	✓	✓
Magento	X	✓	✓	✓
Vend	X	✓	✓	✓
GeoOp	X	API	API	API
Neto	X	API	API	API
Zeald	X	API	API	API
Lokad	X	API	API	API
Wink Reports	X	API	API	API

SUPPORT	SMALL	MEDIUM	LARGE	LARGE PLUS
Email & Community	✓	✓	✓	✓
Premium - Phone & Live Chat (4 month minimum)	\$150 per month	\$150 per month	\$150 per month	Contact us
Unleashed University Access	Pay per user	Pay per user	FREE	FREE

API ACCESS - EXTRA BUNDLE PRICES	MEDIUM	LARGE	LARGE PLUS
API monthly base calls – included in the plan	125,000	250,000	500,000
API extra usage bundle – extra monthly calls	125,000	250,000	500,000
Monthly cost	\$85	\$100	\$150

You can purchase only one API extra bundle per month. Contact us if you require more API calls than the available bundles above.